

Elderbridge Agency on Aging

FUNDRAISING COMMITTEE

Date: 05/25/16 (Wednesday)

Time: 1:00 pm

Conference Call

1. Roll Call:

2. Members: Steve Ehrhardt-Present, Tammie McCready-Present, Doug Merbach-Present, Joene Bohlmann-Present, Roy Schoon-Present, Gary Schriver Chair-Present, Donell Doring, Shelly Sindt, Amy Simpson

3. Agenda:

4. Grants/Endowment Update

5. Tax Deductible Gifts Letter

6. 100 Women Who Care Update

7. State Wide Walk “Blazing the Trail for Active Aging,” May 26, 2016.

8. Newsletter and Giving Column

9. World Elder Abuse Awareness Day, June 15, 2016

10. Fundraising Event

Next Meeting: **July 20, 2016 at 1:00 pm (Conference Call)**

SUMMARY:

Reviewed & Approved by Chair: Gary Schriver

Grant applications submitted: John K Hanson- Match for Vehicle, First Citizen’s Bank- Match for Vehicle, Muse Norris- Match for Vehicle and Wild Rose- Match for Vehicle.

Grants awarded: Kinney Lindstrom \$5,000 for Vehicle. Victim of Crime Act, (VOCA) - \$123,169 each year for 3 years for the Elder Rights program.

Working on Floyd County Community Foundation Progress Report.

Received donations of: \$25.00, \$50.00 for Unmet Needs and Helping Angels packets with towels and toiletries for homeless. Also 2 checks from donors through United Way unknown amounts. Completed United Way paperwork, waiting for checks.

Developed a tax deductible letter specific for tax attorneys and accountants, and a giving opportunity form. These were sent out with our endowment flyer to 17 tax attorneys and 1 accountant in our service area.

**To access the Conference Call,
Please dial: 800-243-0678.
Then ask to be placed in
Conference Room #1.**

Thank you

Created a previous donor letter requesting donor return to giving status and gave agency updates. Sent to 4 previous donors.

Martha Doyle with 100 Women Who Care will present for Elderbridge when our agency's name is drawn from a list of non-profits.

Doug and other staff preparing for state walk have 10 walk sites with an estimate 150 walkers. Received feedback from professionals and several consumers that they like the articles in the newsletter and changes made.

Committee members followed up with the Timmerman Trust, a local car dealership and suggestions for a fundraiser.

An article on our endowment for the newsletter was suggested again.